



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

First and Final Account and Report of Administrator and Petition for Allowance of Ordinary Commissions and Fees and for Distribution

DOD: 02/10/92	PUBLIC ADMINISTRATOR , is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Account period: 06/30/10 – 03/19/15	Minute Order 4/6/16: Counsel requests 60 days for sale of the real property.
	Accounting: \$107,198.00	As of 6/23/16, nothing further has been filed. The following issues exist:
Cont. from 012716, 030216, 040616	Beginning POH: \$107,198.00	
	Ending POH: \$105,000.00	
Aff.Sub.Wit.	Administrator: \$1,000.00 (less than statutory) – to be paid outside of the estate	1. If the real property is sold (per the 4/6/16 minute order), then amended petition and distribution will be necessary.
✓ Verified	Attorney: \$1,000.00 (less than statutory) – to be paid outside of the estate	2. This Petition was filed with a Fee Waiver. The Petition indicates that the distributees will be paying the costs of administration outside of the estate, but does not address the filing fee. Filing fee of \$435 is due to the Court at this time prior to distribution of the asset valued at \$105,000.00.
✓ Inventory	Bond Fee: \$268.00 (ok) – to be paid outside of the estate	
✓ PTC	Distribution, pursuant to intestate succession, is to:	
✓ Not.Cred.	Danece A. Hannah-Hamilton – ½ interest in real property	
✓ Notice of Hrg	Jennifer N. Hannah-Hamilton – ½ interest in real property	
✓ Aff.Mail w/		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters 04/7/92		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
✓ 9202		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
✓ FTB Notice		
		Reviewed by: JF/skc
		Reviewed on: 6/23/16
		Updates:
		Recommendation:
		File 2- Hamilton

Petitioner Jennifer Young (Court Investigator)

Conservator Gayle Libby

Probate Status Hearing Re: Receipt of Transfer

		Court Investigator Jennifer Young filed a <i>Petition for Transfer</i> on 11/2/2015.	NEEDS/PROBLEMS/COMMENTS: OFF CALENDAR Notice of Receipt of Papers and Pleadings from Tulare County filed 4/20/2016.
Cont. from 033016			
Aff.Sub.Wit.			
Verified			
Inventory			
Transfer	X		
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: LEG	
		Reviewed on: 6/23/16	
		Updates:	
		Recommendation:	
		File 7- Libby	

Status RE: Filing of the Annual or Biennial Account.

		<p>CLAUDIA KENNISON and RHONDA KENNISON, daughter and granddaughter, are Co-Conservators with bond of \$61,038.63.</p> <p>The Co-Conservators' First Account covering the period of 1/13/09 through 12/31/09 was settled 7/13/10.</p> <p>On 5/12/16, the Court set this status hearing re filing of the next account and sent notice to the attorney and both co-conservators.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Second Account pursuant to Probate Code §2620 or written status report pursuant to Local Rule 7.5.</p>
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: skc</p> <p>Reviewed on: 6/23/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 8- Ihde</p>	

Status Hearing Re: Filing of the First Account or Petition for Final Distribution

DOD: 2/24/14		RACHELLE IRELAND , Daughter, was appointed Executor with Full IAEA without bond on 4/16/15.	NEEDS/PROBLEMS/COMMENTS:
		At hearing on 4/16/15, the Court set this status hearing re filing the first account or final account.	<p>Minute Order 3/23/16: The Court reviews a letter dated 2/23/16 from Trustee Corp. stating that the mortgage loan for the North Fork property was referred to their firm for foreclosure; the letter further states that parties may have alternatives available to avoid sale. Counsel represents that there is not enough funds in the estate to get the property out of foreclosure. The Court admonishes that the personal representative may be held responsible for any losses.</p> <p>As of 6/23/16, nothing further has been filed.</p> <p>1. Need First Account or Petition for Final Distribution or current written status report per Local Rule 7.5.</p>
Conf. from 061215, 071515, 090915, 032316		Status Report filed 3/22/16 states the decedent owned a one half interest in her residence on N. Callisch in Fresno with her partner, Gary Pritchard. The short sale completed 8/21/15 with no proceeds to the estate. The rental property in North Fork was listed for sale and recently the realtor Rusty Smith moved out of the North Fork area and unlisted the property without proper notification.	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters 4/17/15	The Executrix was in the process of finding another realtor when Chase Bank notified her and the tenants that they are starting foreclosure proceedings. The date of death appraised value is \$105,000. The mortgage is approx. \$83,000. The rental payments were going towards the monthly mortgage payments. The property taxes more than doubled in 2015-2016, which caused a significant rise in the monthly mortgage payment from \$626.36 to \$818.08. Rent is \$740, but Bass Lake Realty is the property manager who collects rent and handles day to day management, so after their pay, net rent received is \$666. The estate had previously raised the rent, but due to the dilapidated condition and many issues with the property, it cannot be raised any further.	
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order	Because there were limited funds in the estate, it could no longer pay the shortfall and was forced to stop making the monthly mortgage payments in November 2015. The renters are currently still in the property and making their monthly payments. In the beginning of March, Chase Bank served notices of intent to start foreclosure proceedings. The attorney has been in contact with Jan Ramos, the property manager, and she has informed her that the tenants intend to stay as long as possible. It is to the estate's advantage to keep the tenants in the rental property as long as possible.	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice	The decedent also owned some minimal miscellaneous stocks that the estate is in the process of liquidating.	
<input type="checkbox"/>		The estate cannot close until foreclosure proceedings for the North Fork property have concluded. Therefore, further continuance of 90 days is requested.	

Status RE: Filing of the First Account

			<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR</u></p> <p>First Account filed 6/17/16 is set for hearing on 8/4/16</p>
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			<p>Reviewed by: skc</p> <p>Reviewed on: 6/23/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 14- Simental</p>

Petition for Appointment of Guardian of the Person

			See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Page A: Petition for Guardianship</p> <p>Page B: Petition for Special Immigrant Juvenile Findings</p> <p>Page C: Motion for Special Factual Findings Re Special Immigrant Juvenile Status</p> <p><u>Minute Order 5/25/16:</u> Continued due to the notice issues.</p> <p><u>As of 6/23/16, the following issues remain:</u></p> <ol style="list-style-type: none"> 1. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 on <u>Minor Leonel Sanchez.</u> 2. Proof of personal service on the father, Octavio Hernandez, is dated 10/6/16, which is a date that has not occurred yet. Need clarification re service on Mr. Hernandez. 3. Need <u>completed</u> Order and Letters.
Cont. from 052516				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W		
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	W		
✓	Conf. Screen			
	Letters	X		
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order	X		
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			<p>Reviewed by: skc</p> <p>Reviewed on: 6/23/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 23A- Sanchez</p>	

Petition for Special Immigrant Juvenile Findings

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: 1. Need mandatory Judicial Council Form GC-224 Special Immigrant Juvenile Findings.	
Cont. from 052516				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order			X
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 6/23/16	
			Updates:	
			Recommendation:	
			File 23B- Sanchez	

Motion for Special Factual Findings Regarding "Special Immigrant Juvenile Status"

	See petition for details.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 052516		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
Reviewed by: skc		
Reviewed on: 6/23/16		
Updates:		
Recommendation:		
File 23C- Sanchez		

23C

Spousal or Domestic Partner Property Petition

DOD: 7/2/2012	ELVIRA HERRERA , surviving spouse, is petitioner	NEEDS/PROBLEMS/COMMENTS: Minute order dated 5/25/2016 continued matter to 6/29/2016 to cure defects. As of 6/23/2016, no new documents have been filed and the following issues still exist: Need amended petition: <ol style="list-style-type: none"> 1. Need attachment 7 to petition stating facts upon which petitioner bases the allegation that all or a part of the estate of the deceased spouse is property that either passes or belongs to her, pursuant to Probate Code 13651 (a)(3)(4). 2. Items 7a and 7b of petition are blank regarding what relief is being requested by petitioner. Need attachments 7a and/or 7b to petition. 3. Item 5a(2) is incomplete regarding if decedent is survived by issue of a predeceased child. 4. A fee waiver was filed in this matter. Court fees are considered costs of administration; therefore, a \$435 filing fee is due for the Spousal Property Petition.
	No other proceedings	
	Decedent died intestate	
Cont. from 052516	Petitioner states – see notes 1 and 2	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	w/	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: SEF
		Reviewed on: 6/23/2016
		Updates:
		Recommendation:
		File 24- Herrera